How to create a new Supplier

Summary Benefits Configuration Assigning a Service to a Supplier

Summary

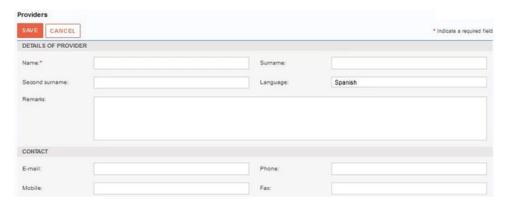
The *suppliers* (previously called Providers) section, allows you to enter the information of the service suppliers used by your company.

Benefits

Using this section effectively means that you can save time when managing the external services. This allows you to have a list of the companies and their data compiled in the same place.

Configuration

To set up this section correctly, you must first create the list of suppliers and then add the company data. You can add the contact information, address, documentation and account data.



If you have activated the 'Supplier's Intranet' service, you can create access to the intranet for your suppliers. Read more about this new module here.

Assigning a Service to a Supplier

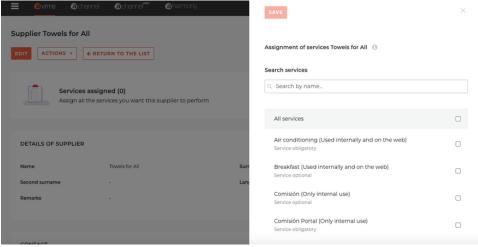
Once you have set the suppliers correctly, you can assign them to the services you need them to do.

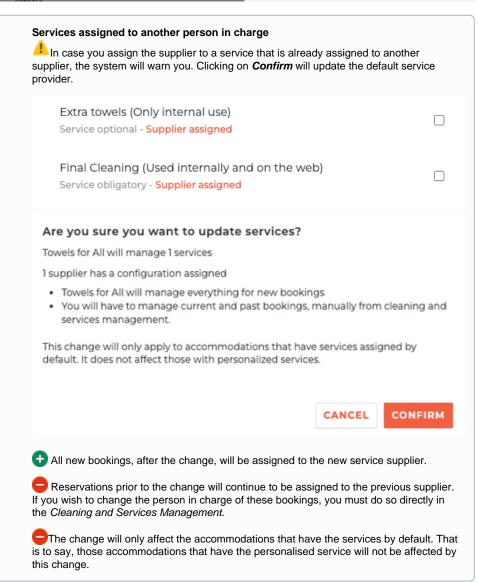
In the supplier's file you will find the option ASSIGN



Clicking on the "ASSIGN" button will open a panel on the right hand side where you can assign the provider to your service(s).







Once you have assigned the services to your suppliers, you will be able to **review the services assigned** to them in the *Services Configuration* section of the supplier's file.



Assign Extras and Services Manager

Find the steps to assign the task and service manager here

Supplier Intranet

Supplier Intranet

If you have activated the Supplier Intranet module, you will be able to create an access to your supplier's intranet. Read more about this module here