Completed settlements

Summary Benefits Configuration

Summary

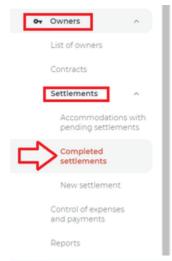
This section show the settlements that have been made (whether paid or unpaid).

Benefits

You can use the search filter to find a specific settlement by searching for the owner, the property, time period or status.

Configuration

From the list of settlements, you will see the history of the settlements made to each owner.





The 'date of payment' column will confirm whether the settlement has been paid or not. If the settlement is showing as 'not paid', you can change the status by clicking on the settlement ID. Click 'note payment' and enter the payment date. You can process several settlements at the same time if the payments have been made on the same day.

Additionally, if you have incorrectly settled an amount, you can delete the settlement and process the settlement correctly.

You can export the list of settlements as an Excel or CSV file by clicking 'export'.

In this section

Related content

Content by label

There is no content with the specified labels